

Highlights

Manhattan had a 4.6-month supply of apartments for sale at the beginning of March, up 13% from last month. The increase in supply is typical for this time of year, as properties are listed for the start of the spring market.

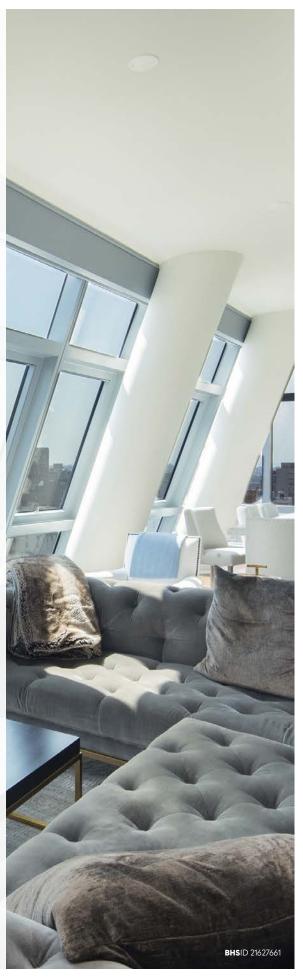
Condo inventory rose 12% from last month to a 5.1-month supply, while coops climbed 14% to 4.3 months of supply.

The West Side was the tightest market at the beginning of March, with just a 3.5-month supply of apartments for sale.

Definitions

Listings: Number of active listings transmitted through the Real Estate Board of New York's listing service at the beginning of the month.

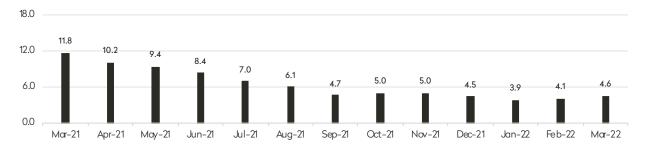
Months' Supply: How many months it would take to sell all active listings in a given market. We calculate it by dividing the number of listings by the average number of closings over the prior 6 months. Historically, a months' supply between 6-7 months indicates a balanced market.



Inventory Report







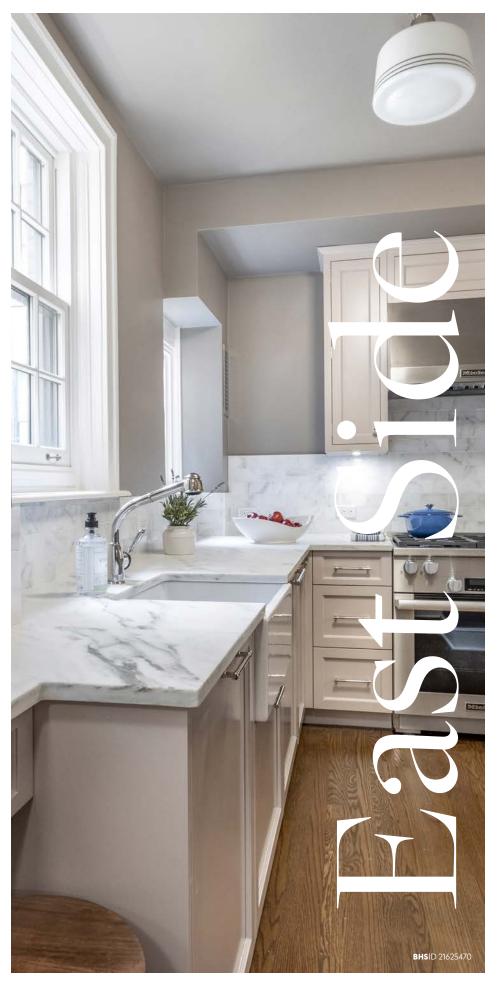
Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	221	4.5	199	3.7	288	12.8
1-Bedroom	821	4.2	778	3.8	1,009	10.9
2-Bedroom	943	4.7	901	4.1	1,182	11.1
3+Bedroom	957	7.2	937	6.7	1,214	16.9
Loft	82	4.1	89	4.0	132	11.2
All	3,024	5.1	2,904	4.5	3,825	12.5

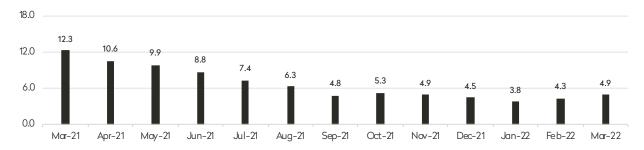
	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	456	3.6	443	3.3	650	11.6
1-Bedroom	1,035	4.0	990	3.4	1,322	9.4
2-Bedroom	825	4.2	748	3.4	1,013	10.4
3+Bedroom	634	5.8	650	5.7	828	17.7
Loft	80	4.4	76	4.3	112	12.2
All	3,030	4.3	2,907	3.7	3,925	11.2

Inventory Report

Generally 59th Street to 96th Street, Fifth Avenue to the East River







Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	22	3.8	18	2.8	29	8.7
1-Bedroom	76	2.8	63	2.4	94	6.9
2-Bedroom	95	4.0	94	3.8	123	8.7
3+Bedroom	166	6.6	164	5.9	235	17.6
All	359	4.4	339	4.0	481	10.8

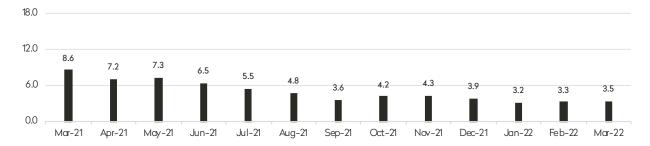
	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	118	4.0	107	3.5	156	13.0
1-Bedroom	288	4.5	265	3.6	346	9.4
2-Bedroom	282	4.6	263	3.8	360	13.8
3+Bedroom	323	7.4	328	7.0	394	18.0
All	1,011	5.1	963	4.4	1,256	12.9

Inventory Report

Generally 59th Street to 110th Street, Hudson River to West of Fifth Avenue







Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	24	4.6	19	3.7	45	10.4
1-Bedroom	92	3.2	88	3.0	129	7.9
2-Bedroom	130	4.4	123	3.8	139	6.8
3+Bedroom	176	6.7	179	6.9	215	15.2
All	422	4.7	409	4.4	528	9.6

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	50	2.6	59	2.9	76	7.4
1-Bedroom	114	2.1	124	2.2	200	7.5
2-Bedroom	116	2.9	108	2.4	145	5.8
3+Bedroom	102	3.5	104	3.3	160	13.2
All	382	2.7	395	2.6	581	7.9

Inventory Report

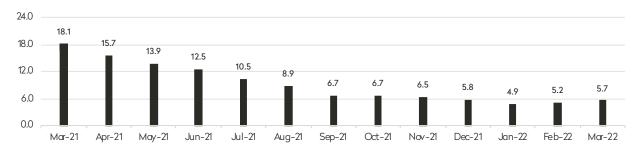
Generally 34th to 59th Street, Fifth Avenue to the East River



March 2022 Inventory Report Midtown East



Months' Supply All Apartments



Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	20	3.1	20	2.7	45	27.0
1-Bedroom	95	4.3	97	4.1	143	14.5
2-Bedroom	115	6.4	108	4.9	138	16.2
3+Bedroom	85	15.5	75	11.8	80	21.8
All	315	6.1	300	5.0	406	17.2

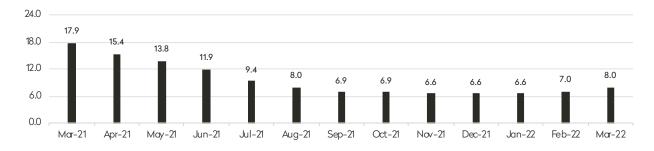
	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	109	3.9	109	3.9	165	14.6
1-Bedroom	242	6.7	250	6.3	297	18.0
2-Bedroom	121	5.2	114	4.2	192	18.9
3+Bedroom	66	6.5	76	7.9	115	34.5
All	538	5.5	549	5.3	769	18.6

Inventory Report

Generally 34th to 59th Street, Hudson River to West of Fifth Avenue







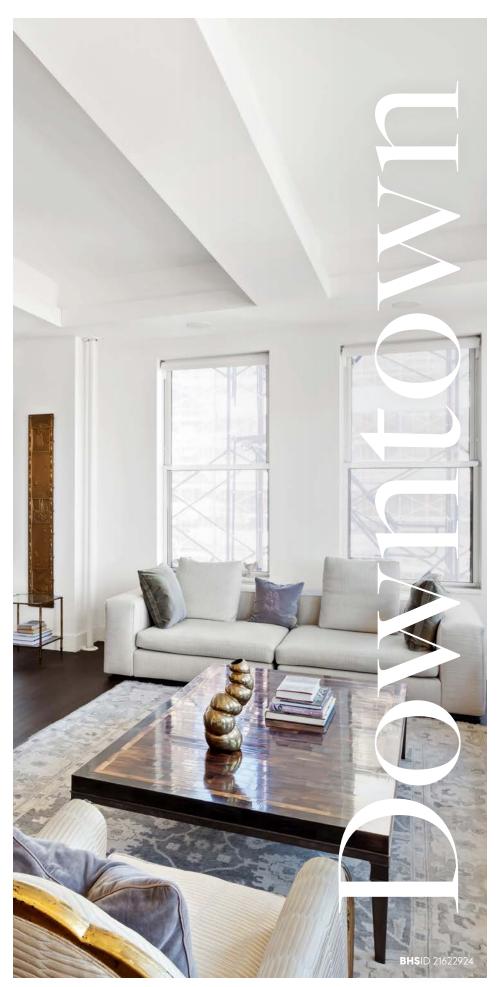
Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	51	7.1	36	4.7	39	15.6
1-Bedroom	151	9.0	153	8.1	163	14.4
2-Bedroom	115	7.7	121	7.9	164	17.0
3+Bedroom	111	11.9	108	10.0	139	32.1
All	428	8.9	418	7.9	505	18.1

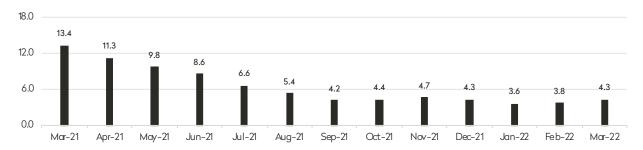
	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	33	6.8	25	4.3	31	13.3
1-Bedroom	50	4.7	44	4.2	72	14.9
2-Bedroom	22	5.1	17	3.9	45	22.5
3+Bedroom	17	25.5	12	18.0	14	42.0
All	122	6.0	98	4.6	162	17.1

Inventory Report

34th Street to 14th Street







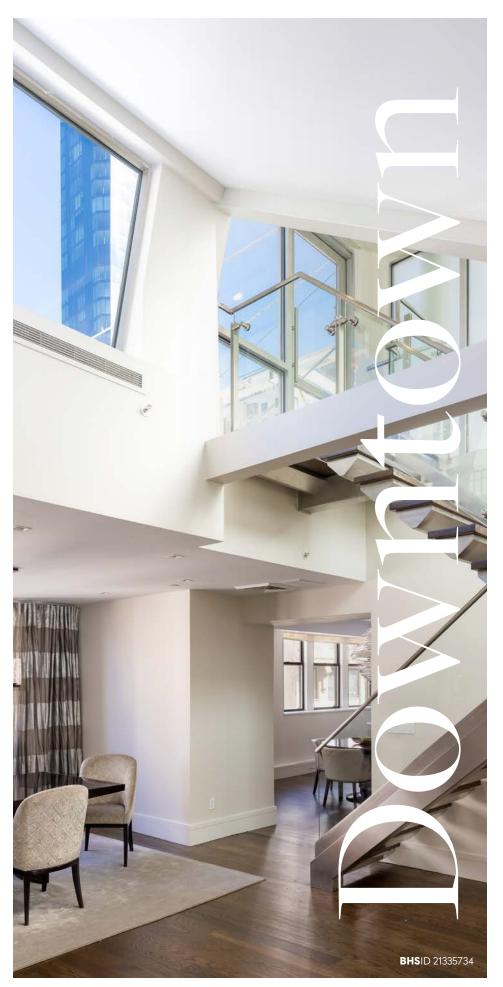
Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	25	4.4	27	4.0	21	6.6
1-Bedroom	116	3.4	106	2.8	160	15.5
2-Bedroom	161	5.0	156	4.4	187	14.2
3+Bedroom	134	7.5	136	7.8	206	28.7
Loft	24	9.0	25	10.0	36	15.4
All	460	4.9	450	4.5	610	16.9

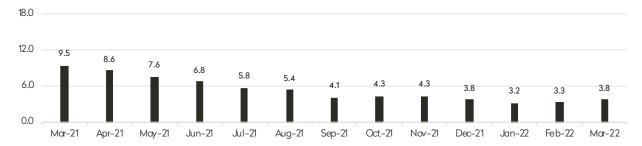
	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	76	3.5	74	2.8	114	14.0
1-Bedroom	115	3.3	102	2.5	140	7.2
2-Bedroom	50	3.6	50	3.4	61	9.9
3+Bedroom	26	5.8	23	5.3	33	19.8
Loft	21	3.1	29	4.4	39	13.8
All	288	3.5	278	3.0	387	10.1

Inventory Report

South of 14th Street







Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	64	4.2	63	3.8	85	14.2
1-Bedroom	216	4.3	199	3.6	231	9.7
2-Bedroom	234	3.6	216	3.1	303	10.6
3+Bedroom	215	5.6	204	5.0	276	11.8
Loft	56	3.2	62	3.2	91	10.3
All	785	4.2	744	3.7	986	10.9

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	57	2.9	55	2.9	99	9.3
1-Bedroom	133	2.8	119	2.2	188	6.6
2-Bedroom	105	3.3	83	2.5	107	5.8
3+Bedroom	48	4.4	56	4.8	56	18.7
Loft	51	5.1	42	4.2	62	10.3
All	394	3.3	355	2.8	512	7.7

Inventory Report

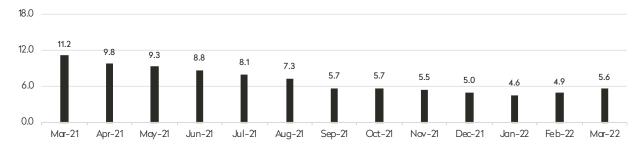
Generally North of 96th Street on the East Side, and 110th Street on the West Side



March 2022 Inventory Report Upper Manhattan



Months' Supply All Apartments



Condominiums

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	15	5.0	16	5.1	24	16.0
1-Bedroom	76	4.6	72	4.3	90	12.0
2-Bedroom	93	5.1	84	4.2	132	10.6
3+Bedroom	71	7.5	72	6.6	63	11.1
All	255	5.4	244	4.8	309	11.4

	MARCH 2022		FEBRUARY 2022		MARCH 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	14	4.0	14	4.0	9	6.8
1-Bedroom	97	5.8	89	4.7	86	10.1
2-Bedroom	132	6.5	115	5.1	107	11.5
3+Bedroom	52	5.5	51	5.3	56	12.4
All	295	5.9	269	4.9	258	10.9

Contact Us

March 2022

MANHATTAN INVENTORY REPORT

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BHS THE Craft OF Research

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