

BHS THE Craft OF Research

FEBRUARY 2022 Highlights

Manhattan apartment inventory ticked up to a 4.1-month supply in February, which is still indicative of a seller's market.

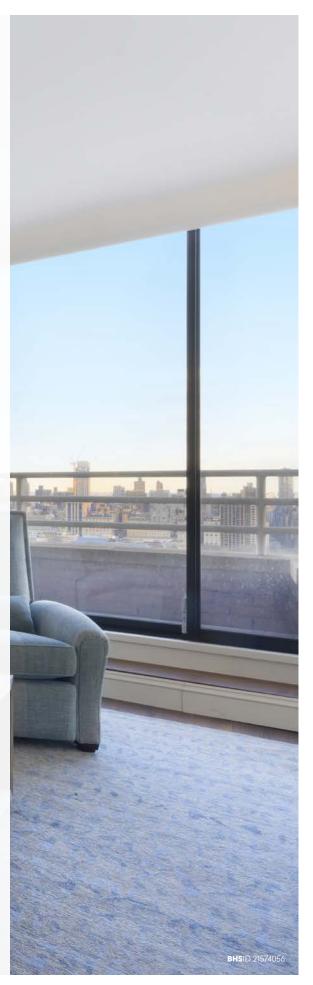
The market currently has a 4.5-month supply of condos, and a 3.7-month supply of co-ops.

The West Side and South of 14th Street were the tightest markets in February, with just 3.3-month supply of apartments for sale.

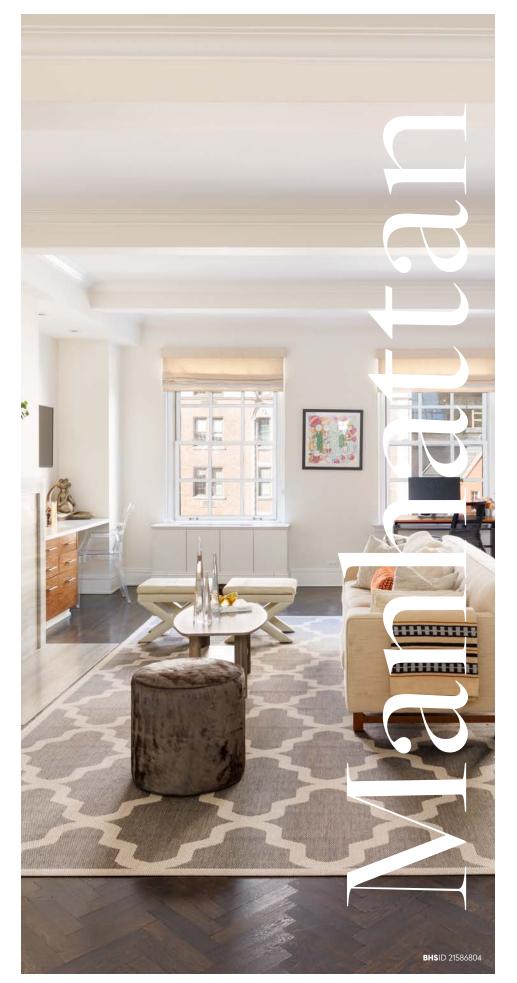
Definitions

Listings: Number of active listings transmitted through the Real Estate Board of New York's listing service at the beginning of the month.

Months' Supply: How many months it would take to sell all active listings in a given market. We calculate it by dividing the number of listings by the average number of closings over the prior 6 months. Historically, a months' supply between 6-7 months indicates a balanced market.



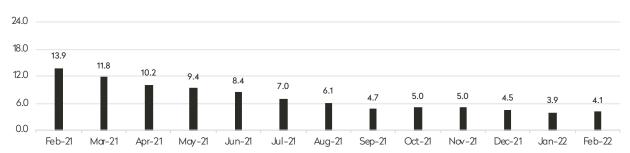
Inventory Report



February 2022 Inventory Report Manhattan



Months' Supply All Apartments



Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	199	3.7	196	3.4	302	14.2
1-Bedroom	778	3.8	752	3.5	1,107	13.3
2-Bedroom	901	4.1	877	3.8	1,279	13.1
3+Bedroom	937	6.7	942	6.3	1,289	19.6
Loft	89	4.0	84	3.5	142	13.7
All	2,904	4.5	2,851	4.2	4,119	14.8

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	443	3.3	446	3.3	683	13.2
1-Bedroom	990	3.4	935	3.1	1,381	10.8
2-Bedroom	748	3.4	723	3.2	1,094	12.9
3+Bedroom	650	5.7	635	5.2	839	19.4
Loft	76	4.3	92	4.9	110	14.7
All	2,907	3.7	2,831	3.5	4,107	13.0

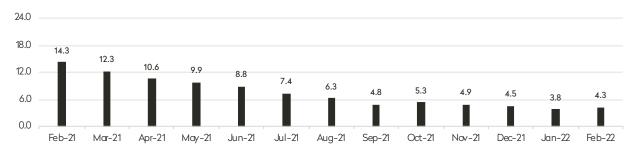
Inventory Report

Generally 59th Street to 96th Street, Fifth Avenue to the East River





Months' Supply All Apartments



Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	18	2.8	22	2.8	27	9.0
1-Bedroom	63	2.4	66	2.4	119	9.4
2-Bedroom	94	3.8	87	3.2	143	10.6
3+Bedroom	164	5.9	160	5.5	259	23.2
All	339	4.0	335	3.7	548	13.6

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	107	3.5	110	3.6	164	15.6
1-Bedroom	265	3.6	233	3.1	360	10.7
2-Bedroom	263	3.8	242	3.2	371	16.1
3+Bedroom	328	7.0	297	5.8	393	19.2
All	963	4.4	882	3.8	1,288	14.7

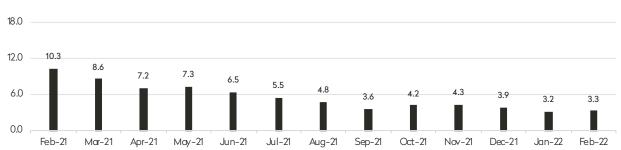
Inventory Report

Generally 59th Street to 110th Street, Hudson River to West of Fifth Avenue





Months' Supply All Apartments



Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	19	3.7	22	3.6	43	12.9
1-Bedroom	88	3.0	92	3.2	144	10.0
2-Bedroom	123	3.8	108	3.4	150	8.1
3+Bedroom	179	6.9	179	6.1	218	15.4
All	409	4.4	401	4.2	555	11.0

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	59	2.9	68	3.5	92	10.4
1-Bedroom	124	2.2	126	2.3	222	9.9
2-Bedroom	108	2.4	98	2.1	159	7.3
3+Bedroom	104	3.3	120	3.6	154	13.4
All	395	2.6	412	2.7	627	9.7

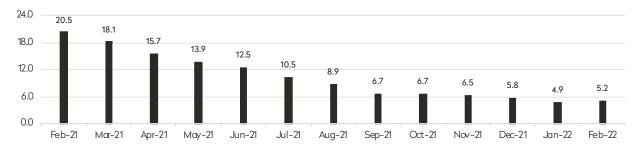
Inventory Report

Generally 34th to 59th Street, Fifth Avenue to the East River





Months' Supply All Apartments



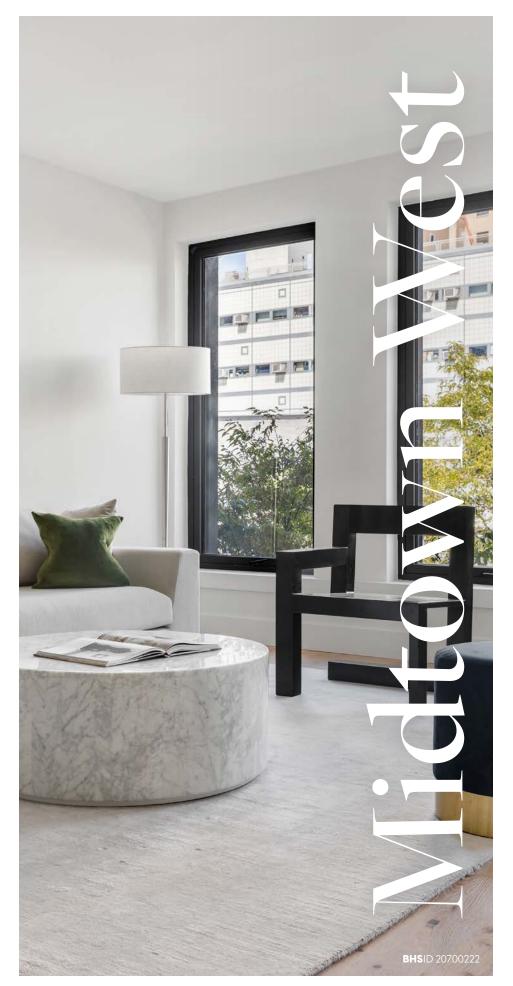
Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	20	2.7	18	2.2	45	30.0
1-Bedroom	97	4.1	89	3.3	157	16.5
2-Bedroom	108	4.9	110	4.8	146	24.3
3+Bedroom	75	11.8	80	12.3	84	22.9
All	300	5.0	297	4.6	432	20.9

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	109	3.9	105	3.7	175	15.0
1-Bedroom	250	6.3	232	5.7	302	18.7
2-Bedroom	114	4.2	128	4.6	211	24.3
3+Bedroom	76	7.9	77	7.2	115	38.3
All	549	5.3	542	5.0	803	20.3

Inventory Report

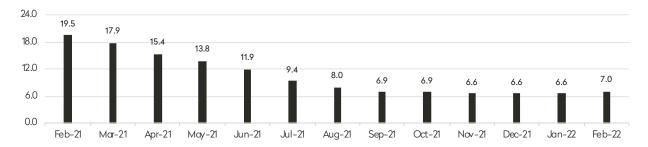
Generally 34th to 59th Street, Hudson River to West of Fifth Avenue



February 2022 Inventory Report Midtown West



Months' Supply All Apartments



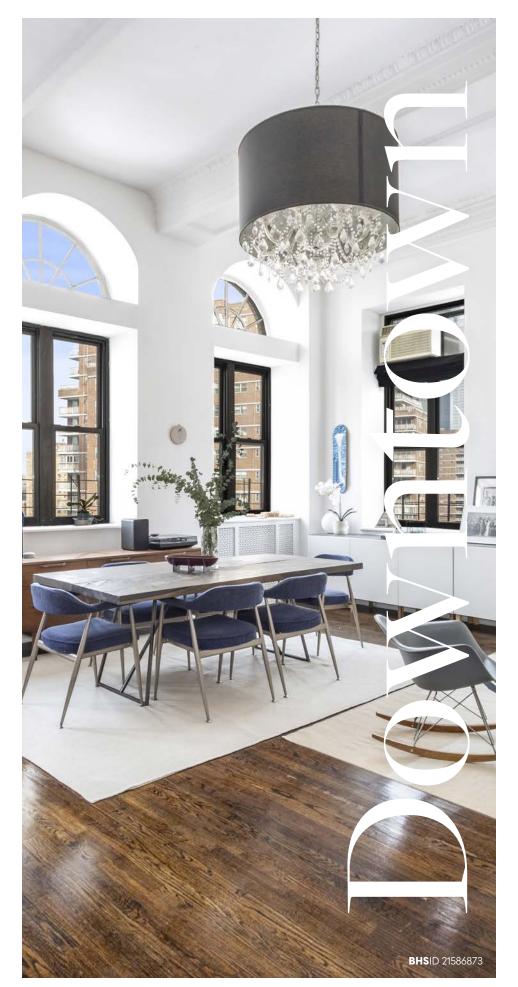
Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	36	4.7	34	4.6	41	12.3
1-Bedroom	153	8.1	145	7.2	175	17.5
2-Bedroom	121	7.9	117	7.0	167	19.3
3+Bedroom	108	10.0	110	9.7	139	26.9
All	418	7.9	406	7.3	522	19.2

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	25	4.3	27	4.6	32	17.5
1-Bedroom	44	4.2	35	3.2	80	17.1
2-Bedroom	17	3.9	28	5.8	45	24.5
3+Bedroom	12	18.0	18	27.0	16	96.0
All	98	4.6	108	4.9	173	20.4

Inventory Report

34th Street to 14th Street

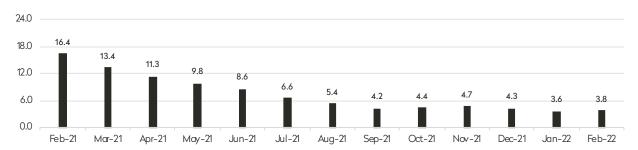


February 2022 Inventory Report Downtown

34th St. to 14th St.



Months' Supply All Apartments



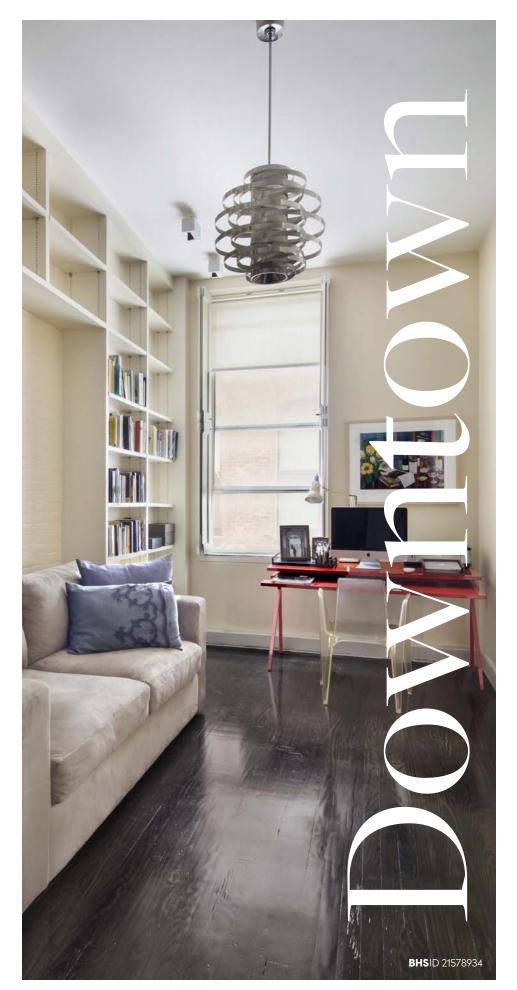
Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	27	4.0	20	3.1	30	9.0
1-Bedroom	106	2.8	100	2.8	175	20.6
2-Bedroom	156	4.4	152	4.2	201	16.5
3+Bedroom	136	7.8	126	6.5	210	33.2
Loft	25	10.0	23	6.6	37	20.2
All	450	4.5	421	4.2	653	20.3

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	74	2.8	66	2.6	119	14.9
1-Bedroom	102	2.5	97	2.3	161	10.0
2-Bedroom	50	3.4	52	3.4	66	12.4
3+Bedroom	23	5.3	25	5.8	36	24.0
Loft	29	4.4	32	4.6	41	17.6
All	278	3.0	272	2.9	423	12.7

Inventory Report

South of 14th Street

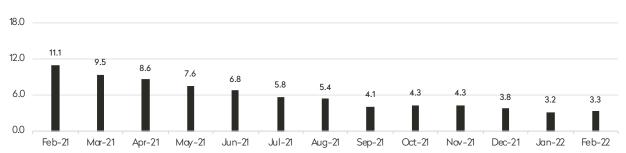


February 2022 Inventory Report Downtown

South of 14th St.



Months' Supply All Apartments



Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	63	3.8	57	3.1	92	17.8
1-Bedroom	199	3.6	187	3.3	259	11.3
2-Bedroom	216	3.1	217	3.0	335	12.0
3+Bedroom	204	5.0	211	5.1	312	15.5
Loft	62	3.2	61	3.2	98	12.5
All	744	3.7	733	3.5	1,096	13.0

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	55	2.9	57	2.7	99	10.1
1-Bedroom	119	2.2	120	2.1	181	6.9
2-Bedroom	83	2.5	81	2.3	107	6.6
3+Bedroom	56	4.8	54	4.3	59	20.8
Loft	42	4.2	51	5.0	58	12.0
All	355	2.8	363	2.7	504	8.4

Inventory Report

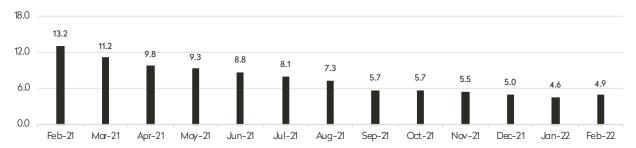
Generally North of 96th Street on the East Side, and 110th Street on the West Side



February 2022 Inventory Report Upper Manhattan



Months' Supply All Apartments



Condominiums

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	16	5.1	23	6.3	25	15.0
1-Bedroom	72	4.3	73	4.3	79	13.9
2-Bedroom	84	4.2	86	3.9	141	12.3
3+Bedroom	72	6.6	76	6.0	68	13.6
All	244	4.8	258	4.7	313	13.1

	FEBRUARY 2022		JANUARY 2022		FEBRUARY 2021	
	Listings	Months' Supply	Listings	Months' Supply	Listings	Months' Supply
Studio	14	4.0	13	3.5	3	3.0
1-Bedroom	89	4.7	95	4.8	81	9.3
2-Bedroom	115	5.1	98	4.4	138	16.9
3+Bedroom	51	5.3	46	4.9	67	17.5
All	269	4.9	252	4.6	289	13.3

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February 2022

MANHATTAN INVENTORY REPORT

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