

Brown Harris Stevens THE Craft of Research

Highlights

NEW RENTAL LISTINGS REPORT

February 2024

- In February, the number of new rental listings for doorman buildings saw an 8% drop, while non-doorman buildings declined 4%.
- New listings in non-doorman buildings were 12% higher than a year ago, while doorman listings rose 5%.
- For both doorman and non-doorman buildings, the average asking rent was virtually unchanged from last month.
- The largest increase in asking rents over the past year was posted by one-bedroom apartments in doorman buildings.



FEBRUARY 2024

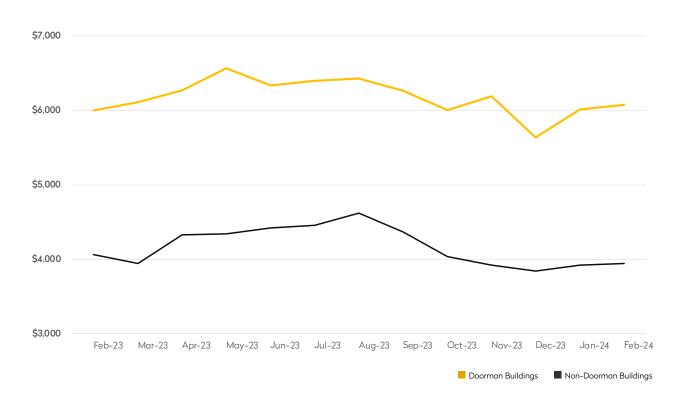




DOORMAN BUILDINGS

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	747	840	-11%	534	40%
1-Bedrooms	1,492	1,597	-7%	1,438	4%
2-Bedrooms	762	843	-10%	754	1%
3-Bedrooms	217	233	-7%	204	6%
4-Bedrooms	49	51	-4%	47	4%
All	3,285	3,573	-8%	3,122	5%

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	799	754	6%	407	96%
1-Bedrooms	1,466	1,527	-4%	1,370	7%
2-Bedrooms	1,015	1,092	-7%	896	13%
3-Bedrooms	421	444	-5%	453	-7%
4-Bedrooms	108	132	-18%	99	9%
All	3,834	3,982	-4%	3,417	12%



DOORMAN BUILDINGS

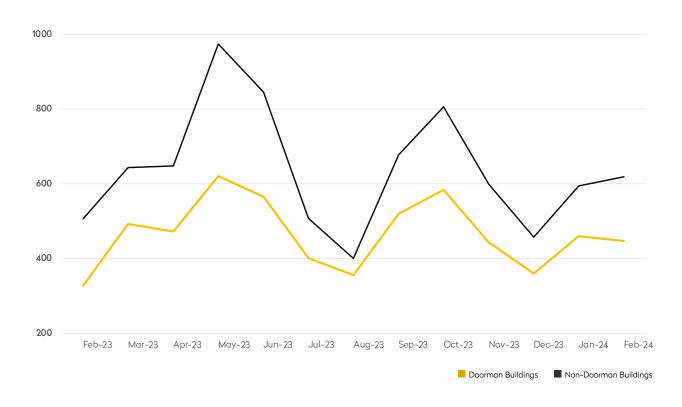
FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
\$3,730	\$3,640	2%	\$3,701	1%
\$5,020	\$5,036	0%	\$4,737	6%
\$7,673	\$7,430	3%	\$7,427	3%
\$11,325	\$12,522	-10%	\$11,941	-5%
\$19,076	\$19,032	0%	\$23,597	-19%
\$6,074	\$6,012	1%	\$5,998	1%
	\$3,730 \$5,020 \$7,673 \$11,325 \$19,076	\$3,730 \$3,640 \$5,020 \$5,036 \$7,673 \$7,430 \$11,325 \$12,522 \$19,076 \$19,032	\$3,730 \$3,640 2% \$5,020 \$5,036 0% \$7,673 \$7,430 3% \$11,325 \$12,522 -10% \$19,076 \$19,032 0%	\$3,730 \$3,640 2% \$3,701 \$5,020 \$5,036 0% \$4,737 \$7,673 \$7,430 3% \$7,427 \$11,325 \$12,522 -10% \$11,941 \$19,076 \$19,032 0% \$23,597

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$2,787	\$2,672	4%	\$2,767	1%
1-Bedrooms	\$3,349	\$3,268	2%	\$3,300	1%
2-Bedrooms	\$4,429	\$4,264	4%	\$4,278	4%
3-Bedrooms	\$5,581	\$5,788	-4%	\$6,347	-12%
4-Bedrooms	\$7,931	\$8,138	-3%	\$8,153	-3%
All	\$3,944	\$3,925	0%	\$4,066	-3%

FEBRUARY 2024

Generally 59th St. to 96th St., Fifth Ave. to the East River

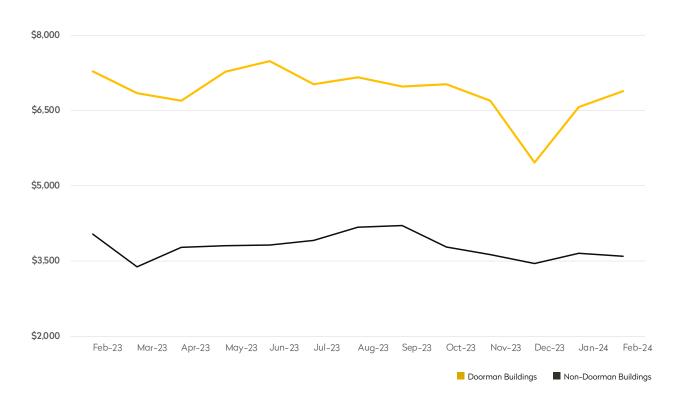




DOORMAN BUILDINGS

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	64	62	3%	25	156%
1-Bedrooms	210	220	-5%	144	46%
2-Bedrooms	115	118	-3%	99	16%
3-Bedrooms	39	50	-22%	29	34%
4-Bedrooms	14	6	133%	17	-18%
All	447	460	-3%	327	37%

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	177	157	13%	93	90%
1-Bedrooms	266	254	5%	228	17%
2-Bedrooms	124	136	-9%	117	6%
3-Bedrooms	44	33	33%	36	22%
4-Bedrooms	5	10	-50%	5	0%
All	619	594	4%	506	22%



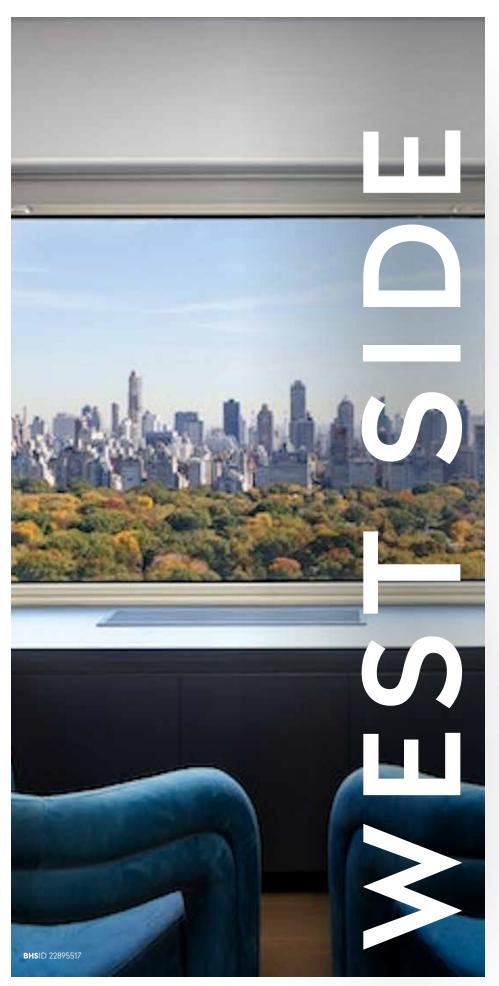
DOORMAN BUILDINGS

\$3,410 \$4,639	3% 3%	\$6,364	-45%
\$4,639	20/		
	370	\$4,488	6%
\$7,476	-4%	\$7,421	-3%
\$12,733	3%	\$12,745	3%
\$20,358	35%	\$22,917	20%
\$6,573	5%	\$7,281	-5%
	\$12,733 \$20,358	\$12,733 3% \$20,358 35%	\$12,733 3% \$12,745 \$20,358 35% \$22,917

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$2,536	\$2,518	1%	\$2,491	2%
1-Bedrooms	\$3,127	\$2,944	6%	\$3,131	0%
2-Bedrooms	\$4,268	\$3,864	10%	\$4,250	0%
3-Bedrooms	\$6,648	\$9,892	-33%	\$13,107	-49%
4-Bedrooms	\$14,009	\$14,359	-2%	\$12,310	14%
All	\$3,594	\$3,650	-2%	\$4,037	-11%

FEBRUARY 2024

Generally 59th St. to 110th St., Hudson River to West of Fifth Avenue





DOORMAN BUILDINGS

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	78	86	-9%	58	34%
1-Bedrooms	213	197	8%	190	12%
2-Bedrooms	103	105	-2%	115	-10%
3-Bedrooms	38	35	9%	42	-10%
4-Bedrooms	12	14	-14%	10	20%
All	446	439	2%	438	2%

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	108	98	10%	58	86%
1-Bedrooms	215	205	5%	204	5%
2-Bedrooms	93	94	-1%	93	0%
3-Bedrooms	50	42	19%	49	2%
4-Bedrooms	13	13	0%	3	333%
All	483	456	6%	432	12%



DOORMAN BUILDINGS

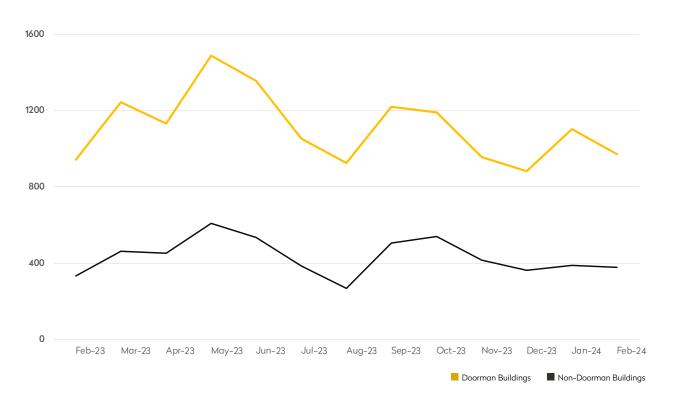
FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
\$3,495	\$3,405	3%	\$3,368	4%
\$4,685	\$4,746	-1%	\$4,440	6%
\$8,130	\$7,367	10%	\$7,064	15%
\$11,931	\$11,929	0%	\$12,961	-8%
\$15,217	\$12,761	19%	\$15,235	0%
\$6,205	\$6,033	3%	\$6,336	-2%
	\$3,495 \$4,685 \$8,130 \$11,931 \$15,217	\$3,495 \$3,405 \$4,685 \$4,746 \$8,130 \$7,367 \$11,931 \$11,929 \$15,217 \$12,761	\$3,495 \$3,405 3% \$4,685 \$4,746 -1% \$8,130 \$7,367 10% \$11,931 \$11,929 0% \$15,217 \$12,761 19%	\$3,495 \$3,405 3% \$3,368 \$4,685 \$4,746 -1% \$4,440 \$8,130 \$7,367 10% \$7,064 \$11,931 \$11,929 0% \$12,961 \$15,217 \$12,761 19% \$15,235

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$2,640	\$2,600	2%	\$2,622	1%
1-Bedrooms	\$3,441	\$3,375	2%	\$3,369	2%
2-Bedrooms	\$4,724	\$4,728	0%	\$4,302	10%
3-Bedrooms	\$5,060	\$5,288	-4%	\$5,779	-12%
4-Bedrooms	\$6,253	\$6,322	-1%	\$4,550	37%
All	\$3,776	\$3,835	-2%	\$3,776	0%

FEBRUARY 2024

34th St. to 59th St., East River to the Hudson River

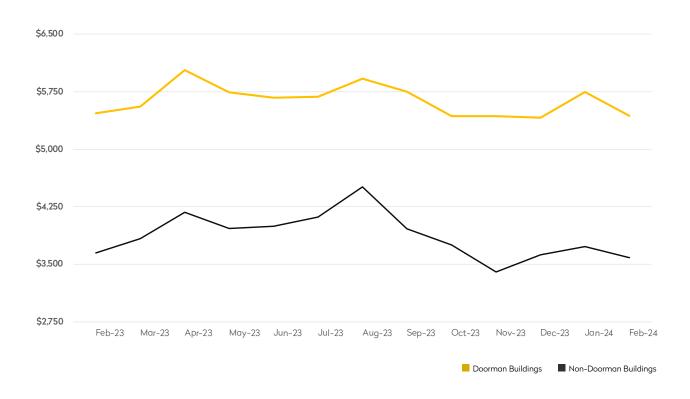




DOORMAN BUILDINGS

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	240	254	-6%	167	44%
1-Bedrooms	450	505	-11%	462	-3%
2-Bedrooms	225	270	-17%	235	-4%
3-Bedrooms	49	59	-17%	33	48%
4-Bedrooms	6	13	-54%	5	20%
All	971	1,102	-12%	942	3%

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	84	83	1%	44	91%
1-Bedrooms	156	162	-4%	137	14%
2-Bedrooms	97	102	-5%	89	9%
3-Bedrooms	35	32	9%	31	13%
4-Bedrooms	5	5	0%	8	-38%
All	378	388	-3%	333	14%



DOORMAN BUILDINGS

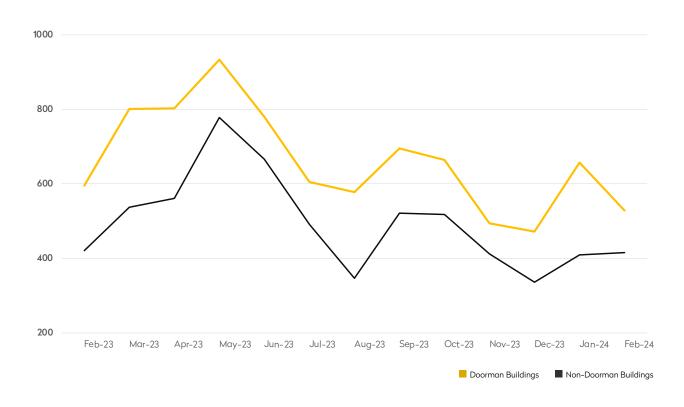
		MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
\$3,521	\$3,425	3%	\$3,376	4%
\$4,734	\$4,791	-1%	\$4,572	4%
\$7,318	\$7,359	-1%	\$7,198	2%
\$11,682	\$12,177	-4%	\$12,606	-7%
\$12,314	\$25,585	-52%	\$34,100	-64%
\$5,434	\$5,748	-5%	\$5,468	-1%
	\$4,734 \$7,318 \$11,682 \$12,314	\$4,734 \$4,791 \$7,318 \$7,359 \$11,682 \$12,177 \$12,314 \$25,585	\$4,734 \$4,791 -1% \$7,318 \$7,359 -1% \$11,682 \$12,177 -4% \$12,314 \$25,585 -52%	\$4,734 \$4,791 -1% \$4,572 \$7,318 \$7,359 -1% \$7,198 \$11,682 \$12,177 -4% \$12,606 \$12,314 \$25,585 -52% \$34,100

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$2,619	\$2,821	-7%	\$2,497	5%
1-Bedrooms	\$3,204	\$3,100	3%	\$3,135	2%
2-Bedrooms	\$4,164	\$4,252	-2%	\$4,332	-4%
3-Bedrooms	\$5,248	\$5,055	4%	\$5,114	3%
4-Bedrooms	\$7,714	\$10,539	-27%	\$8,480	-9%
All	\$3,585	\$3,730	-4%	\$3,647	-2%

FEBRUARY 2024

34th Street to 14th Street

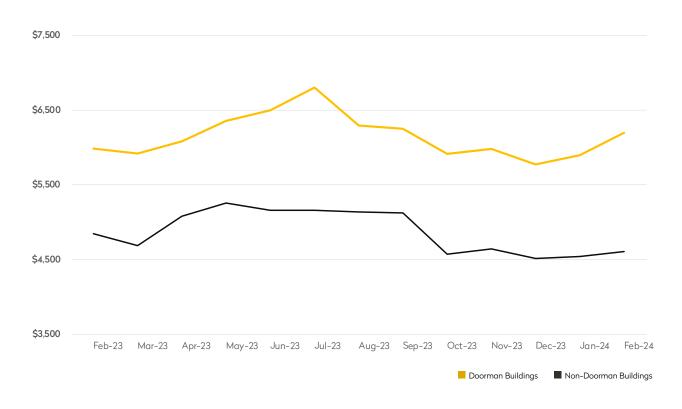




DOORMAN BUILDINGS

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	125	174	-28%	98	28%
1-Bedrooms	258	325	-21%	324	-20%
2-Bedrooms	121	129	-6%	108	12%
3-Bedrooms	21	25	-16%	29	-28%
4-Bedrooms	3	4	-25%	3	0%
All	528	657	-20%	595	-11%

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	98	89	10%	61	61%
1-Bedrooms	154	146	5%	171	-10%
2-Bedrooms	103	107	-4%	95	8%
3-Bedrooms	46	58	-21%	69	-33%
4-Bedrooms	12	8	50%	8	50%
All	415	409	1%	421	-1%



DOORMAN BUILDINGS

\$4,158	\$3.859	201		
	90,007	8%	\$3,859	8%
\$5,576	\$5,612	-1%	\$5,153	8%
\$8,547	\$7,864	9%	\$8,347	2%
\$12,134	\$12,403	-2%	\$12,791	-5%
\$8,450	\$13,498	-37%	\$29,373	-71%
\$6,198	\$5,896	5%	\$5,986	4%
_	\$8,547 \$12,134 \$8,450	\$8,547 \$7,864 \$12,134 \$12,403 \$8,450 \$13,498	\$8,547 \$7,864 9% \$12,134 \$12,403 -2% \$8,450 \$13,498 -37%	\$8,547 \$7,864 9% \$8,347 \$12,134 \$12,403 -2% \$12,791 \$8,450 \$13,498 -37% \$29,373

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$3,160	\$2,849	11%	\$2,976	6%
1-Bedrooms	\$3,652	\$3,668	0%	\$3,971	-8%
2-Bedrooms	\$5,562	\$5,088	9%	\$5,043	10%
3-Bedrooms	\$7,218	\$7,607	-5%	\$6,850	5%
4-Bedrooms	\$9,323	\$9,149	2%	\$11,823	-21%
All	\$4,608	\$4,543	1%	\$4,847	-5%

FEBRUARY 2024

South of 14th Street

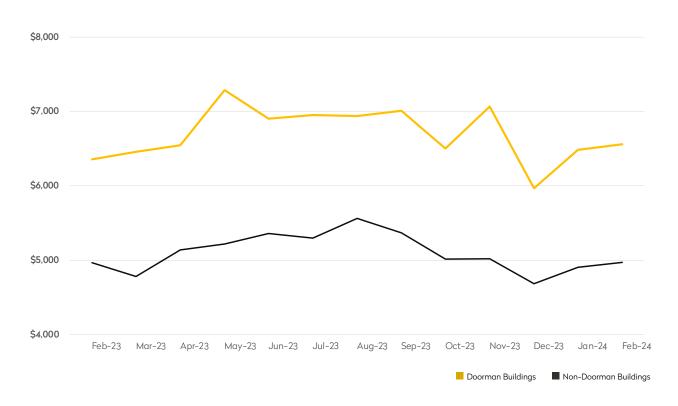




DOORMAN BUILDINGS

FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
220	251	-12%	173	27%
327	302	8%	264	24%
154	168	-8%	151	2%
45	47	-4%	53	-15%
11	13	-15%	11	0%
761	781	-3%	687	11%
	220 327 154 45 11	220 251 327 302 154 168 45 47 11 13	220 251 -12% 327 302 8% 154 168 -8% 45 47 -4% 11 13 -15%	220 251 -12% 173 327 302 8% 264 154 168 -8% 151 45 47 -4% 53 11 13 -15% 11

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	217	224	-3%	114	90%
1-Bedrooms	401	426	-6%	368	9%
2-Bedrooms	322	328	-2%	285	13%
3-Bedrooms	93	108	-14%	142	-35%
4-Bedrooms	33	38	-13%	32	3%
All	1,070	1,130	-5%	999	7%



DOORMAN BUILDINGS

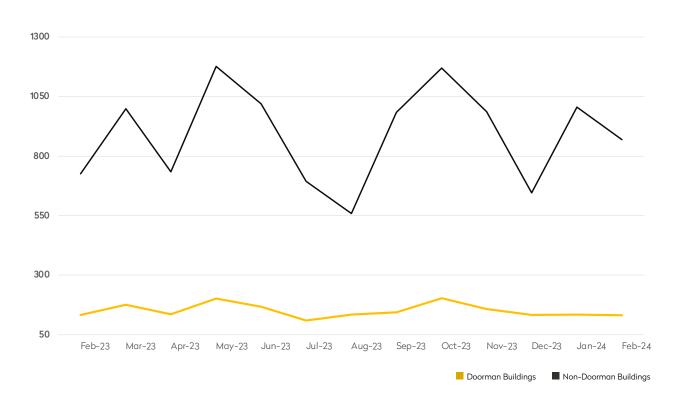
FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
\$3,973	\$3,907	2%	\$3,727	7%
\$5,557	\$5,624	-1%	\$5,186	7%
\$8,509	\$8,208	4%	\$8,406	1%
\$11,522	\$15,432	-25%	\$12,227	-6%
\$21,908	\$21,498	2%	\$27,684	-21%
\$6,560	\$6,483	1%	\$6,356	3%
	\$3,973 \$5,557 \$8,509 \$11,522 \$21,908	\$3,973 \$3,907 \$5,557 \$5,624 \$8,509 \$8,208 \$11,522 \$15,432 \$21,908 \$21,498	\$3,973 \$3,907 2% \$5,557 \$5,624 -1% \$8,509 \$8,208 4% \$11,522 \$15,432 -25% \$21,908 \$21,498 2%	\$3,973 \$3,907 2% \$3,727 \$5,557 \$5,624 -1% \$5,186 \$8,509 \$8,208 4% \$8,406 \$11,522 \$15,432 -25% \$12,227 \$21,908 \$21,498 2% \$27,684

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$3,310	\$2,938	13%	\$3,265	1%
1-Bedrooms	\$4,034	\$4,020	0%	\$3,851	5%
2-Bedrooms	\$5,376	\$5,401	0%	\$5,108	5%
3-Bedrooms	\$8,183	\$7,809	5%	\$7,545	8%
4-Bedrooms	\$11,719	\$13,010	-10%	\$12,226	-4%
All	\$4,970	\$4,905	1%	\$4,966	0%

FEBRUARY 2024

Generally North of 96th St. on the East Side, and 110th St. on the West Side

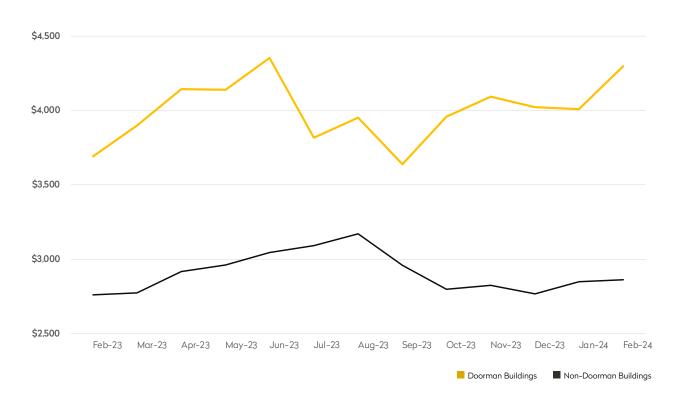




DOORMAN BUILDINGS

FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
20	13	54%	13	54%
34	48	-29%	54	-37%
44	53	-17%	46	-4%
25	17	47%	18	39%
3	1	200%	1	200%
132	134	-1%	133	-1%
	20 34 44 25 3	20 13 34 48 44 53 25 17 3 1	20 13 54% 34 48 -29% 44 53 -17% 25 17 47% 3 1 200%	20 13 54% 13 34 48 -29% 54 44 53 -17% 46 25 17 47% 18 3 1 200% 1

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	115	103	12%	37	211%
1-Bedrooms	274	334	-18%	262	5%
2-Bedrooms	276	325	-15%	217	27%
3-Bedrooms	153	171	-11%	126	21%
4-Bedrooms	40	58	-31%	43	-7%
All	869	1,005	-14%	726	20%



DOORMAN BUILDINGS

FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
\$2,537	\$2,395	6%	\$2,707	-6%
\$3,129	\$3,032	3%	\$3,168	-1%
\$4,344	\$4,287	1%	\$4,137	5%
\$5,798	\$6,449	-10%	\$4,840	20%
\$8,583	\$3,790	126%	\$3,995	115%
\$4,297	\$4,010	7%	\$3,691	16%
	\$2,537 \$3,129 \$4,344 \$5,798 \$8,583	\$2,537 \$2,395 \$3,129 \$3,032 \$4,344 \$4,287 \$5,798 \$6,449 \$8,583 \$3,790	\$2,537 \$2,395 6% \$3,129 \$3,032 3% \$4,344 \$4,287 1% \$5,798 \$6,449 -10% \$8,583 \$3,790 126%	\$2,537 \$2,395 6% \$2,707 \$3,129 \$3,032 3% \$3,168 \$4,344 \$4,287 1% \$4,137 \$5,798 \$6,449 -10% \$4,840 \$8,583 \$3,790 126% \$3,995

	FEBRUARY 2024	JANUARY 2024	MONTHLY CHANGE	FEBRUARY 2023	ANNUAL CHANGE
Studios	\$2,131	\$2,127	0%	\$2,125	0%
1-Bedrooms	\$2,402	\$2,394	0%	\$2,269	6%
2-Bedrooms	\$2,967	\$2,882	3%	\$2,836	5%
3-Bedrooms	\$3,447	\$3,363	2%	\$3,315	4%
4-Bedrooms	\$4,203	\$3,935	7%	\$4,145	1%
All	\$2,861	\$2,849	0%	\$2,761	4%

Contact Us

NEW RENTAL LISTINGS REPORT

February 2024

East Side

445 Park Avenue New York, NY 10022 212-906-9200

West Side

1934 Broadway New York, NY 10023 212-588-5600

Flatiron

130 Fifth Avenue New York, NY 10011 212-906-0500

Union Square

100 Fifth Avenue, 2nd Floor New York, NY 10011 212-381-6500

SoHo

451 West Broadway New York, NY 10012 212-381-4200

Tribeca

43 North Moore Street New York, NY 10013 212-452-4500

Harlem

2169 Frederick Douglass Boulevard New York, NY 10026 212-381-2570

Development Marketing

451 West Broadway New York, NY 10012 212-521-5757

BHS Relocation Services

445 Park Avenue, 10th Floor New York, NY 10022 212-381-6521

BHS THE Craft OF Research

Prepared by Lisa Rae Castrigno, SVP of Research, Brown Harris Stevens.

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