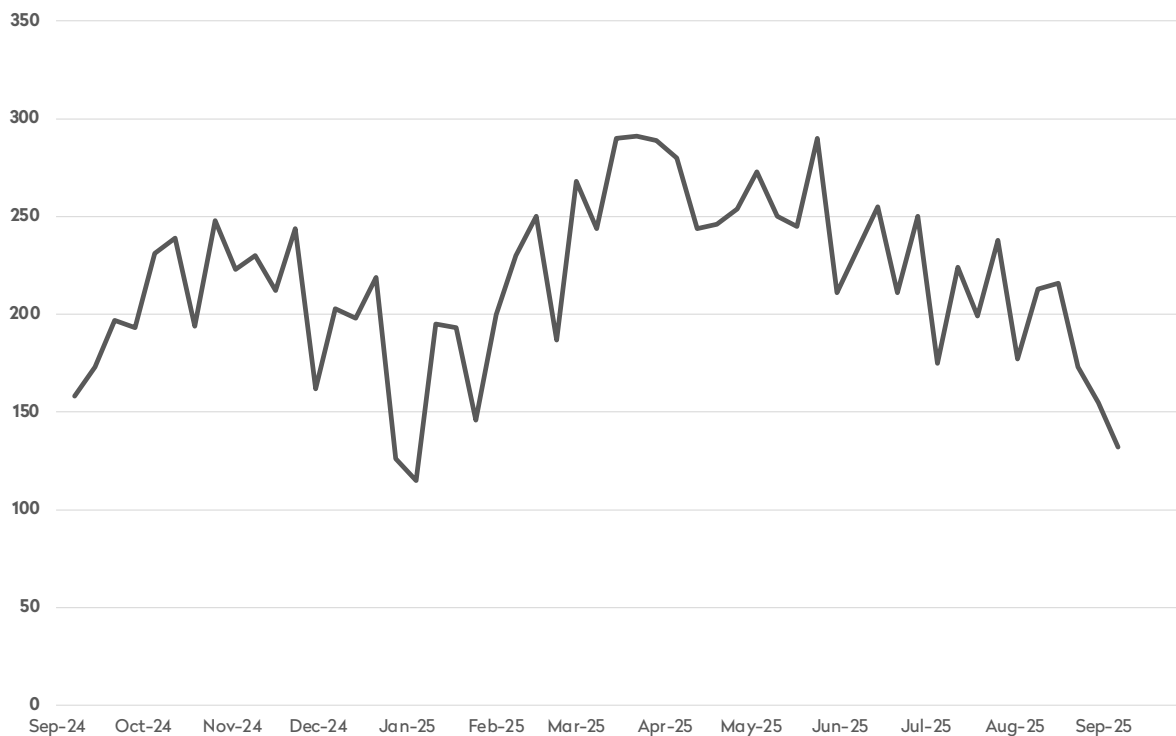


Sep 6

2025 WEEKLY CONTRACTS SIGNED REPORT

NUMBER OF SIGNED CONTRACTS



- While part of the 15% weekly decline in signed contracts can be attributed to the Labor Day holiday, contracts were also 16% lower than a year ago.
- Resale deals fell 16% last week, while new developments posted a 5% decrease.
- Apartments priced between \$1 million and \$2 million were the only price category with more contracts than the prior week.
- Midtown and Upper Manhattan each posted a 38% weekly decline in activity, the most of any market area.

CONTRACT SIGNED

NUMBER OF CONTRACTS

WEEK ENDING	9/6/2025	8/30/2025	Weekly Change	9/7/2024	Yearly Change
Resale	112	134	-16%	121	-7%
New Development	20	21	-5%	37	-46%
Condos	57	64	-11%	81	-30%
Co-ops	75	91	-18%	77	-3%
Less than \$1 million	51	71	-28%	61	-16%
\$1 million - \$2 million	41	38	8%	48	-15%
\$2 million - \$3 million	14	14	0%	19	-26%
\$3 million - \$5 million	15	21	-29%	15	0%
Greater than \$5 million	11	11	0%	15	-27%
East Side	31	31	0%	32	-3%
West Side	26	24	8%	26	0%
Midtown	21	34	-38%	32	-34%
14th - 34th Street	21	20	5%	15	40%
South of 14th Street	28	37	-24%	40	-30%
Upper Manhattan	5	8	-38%	13	-62%

AVERAGE ASKING PRICE

WEEK ENDING	9/6/2025	8/30/2025	Weekly Change	9/7/2024	Yearly Change
Resale	\$1,874,012	\$1,662,947	13%	\$1,723,399	9%
New Development	\$3,873,750	\$4,075,966	-5%	\$4,064,480	-5%
Condos	\$3,074,640	\$2,961,442	4%	\$3,206,479	-4%
Co-ops	\$1,494,799	\$1,306,570	14%	\$1,288,211	16%
Less than \$1 million	\$620,518	\$648,379	-4%	\$654,709	-5%
\$1 million - \$2 million	\$1,440,241	\$1,467,008	-2%	\$1,453,975	-1%
\$2 million - \$3 million	\$2,360,571	\$2,481,357	-5%	\$2,452,053	-4%
\$3 million - \$5 million	\$3,726,673	\$3,792,143	-2%	\$4,041,667	-8%
Greater than \$5 million	\$9,792,727	\$8,388,636	17%	\$9,465,000	3%
East Side	\$2,535,726	\$1,971,645	29%	\$1,704,688	49%
West Side	\$1,674,304	\$1,836,042	-9%	\$2,721,769	-38%
Midtown	\$2,360,762	\$1,598,947	48%	\$2,258,078	5%
14th - 34th Street	\$2,082,381	\$2,682,400	-22%	\$2,258,267	-8%
South of 14th Street	\$2,432,107	\$2,372,405	3%	\$2,922,025	-17%
Upper Manhattan	\$764,000	\$759,750	1%	\$814,423	-6%

Data is sourced from the REBNY RLS, and is subject to revision.
While information is believed true, no guaranty is made of accuracy.

Manhattan Weekly Contract Signed Report - Week Ending September 6, 2025