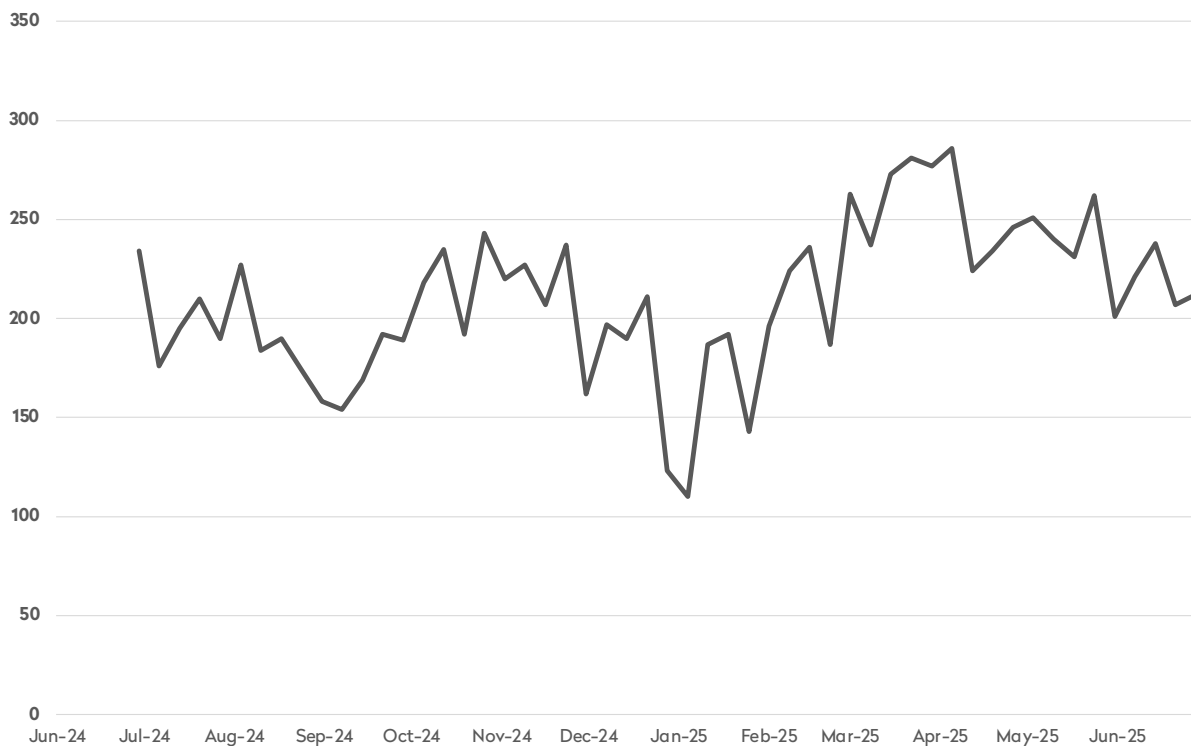


Jun 28

2025 WEEKLY CONTRACTS SIGNED REPORT

NUMBER OF SIGNED CONTRACTS



- The number of signed contracts ticked up 2% last week but remained 9% lower than a year ago.
- Resale contracts rose 6% from the previous week, while new developments fell 27%.
- Apartments priced above \$5 million experienced a 29% jump in activity last week, the biggest gain of any price range.
- With a 27% increase in contracts, Downtown South of 14th Street had the largest percentage gain from the previous week.

CONTRACT SIGNED

NUMBER OF CONTRACTS

WEEK ENDING	6/28/2025	6/21/2025	Weekly Change	6/29/2024	Yearly Change
Resale	196	185	6%	191	3%
New Development	16	22	-27%	43	-63%
Condos	85	88	-3%	122	-30%
Co-ops	127	119	7%	112	13%
Less than \$1 million	96	75	28%	86	12%
\$1 million - \$2 million	54	65	-17%	71	-24%
\$2 million - \$3 million	29	29	0%	30	-3%
\$3 million - \$5 million	15	24	-38%	31	-52%
Greater than \$5 million	18	14	29%	16	13%
East Side	57	47	21%	52	10%
West Side	35	38	-8%	49	-29%
Midtown	28	34	-18%	44	-36%
14th - 34th Street	29	35	-17%	29	0%
South of 14th Street	52	41	27%	40	30%
Upper Manhattan	11	12	-8%	20	-45%

AVERAGE ASKING PRICE

WEEK ENDING	6/28/2025	6/21/2025	Weekly Change	6/29/2024	Yearly Change
Resale	\$1,829,824	\$1,863,861	-2%	\$1,842,767	-1%
New Development	\$4,402,294	\$3,623,109	22%	\$3,452,245	28%
Condos	\$2,980,173	\$2,725,770	9%	\$2,790,384	7%
Co-ops	\$1,383,996	\$1,551,723	-11%	\$1,428,466	-3%
Less than \$1 million	\$653,390	\$679,324	-4%	\$687,799	-5%
\$1 million - \$2 million	\$1,533,163	\$1,390,738	10%	\$1,486,624	3%
\$2 million - \$3 million	\$2,473,690	\$2,592,845	-5%	\$2,535,567	-2%
\$3 million - \$5 million	\$3,821,667	\$3,658,538	4%	\$3,925,387	-3%
Greater than \$5 million	\$8,583,556	\$8,584,143	0%	\$8,622,500	0%
East Side	\$1,886,184	\$2,386,009	-21%	\$2,105,990	-10%
West Side	\$1,588,883	\$1,622,632	-2%	\$1,906,418	-17%
Midtown	\$2,224,421	\$1,642,882	35%	\$1,731,017	29%
14th - 34th Street	\$2,383,241	\$2,134,129	12%	\$2,030,724	17%
South of 14th Street	\$2,389,192	\$2,660,996	-10%	\$3,599,181	-34%
Upper Manhattan	\$938,455	\$922,250	2%	\$923,300	2%

Data is sourced from the REBNY RLS, and is subject to revision.
While information is believed true, no guaranty is made of accuracy.

Manhattan Weekly Contract Signed Report - Week Ending June 28, 2025