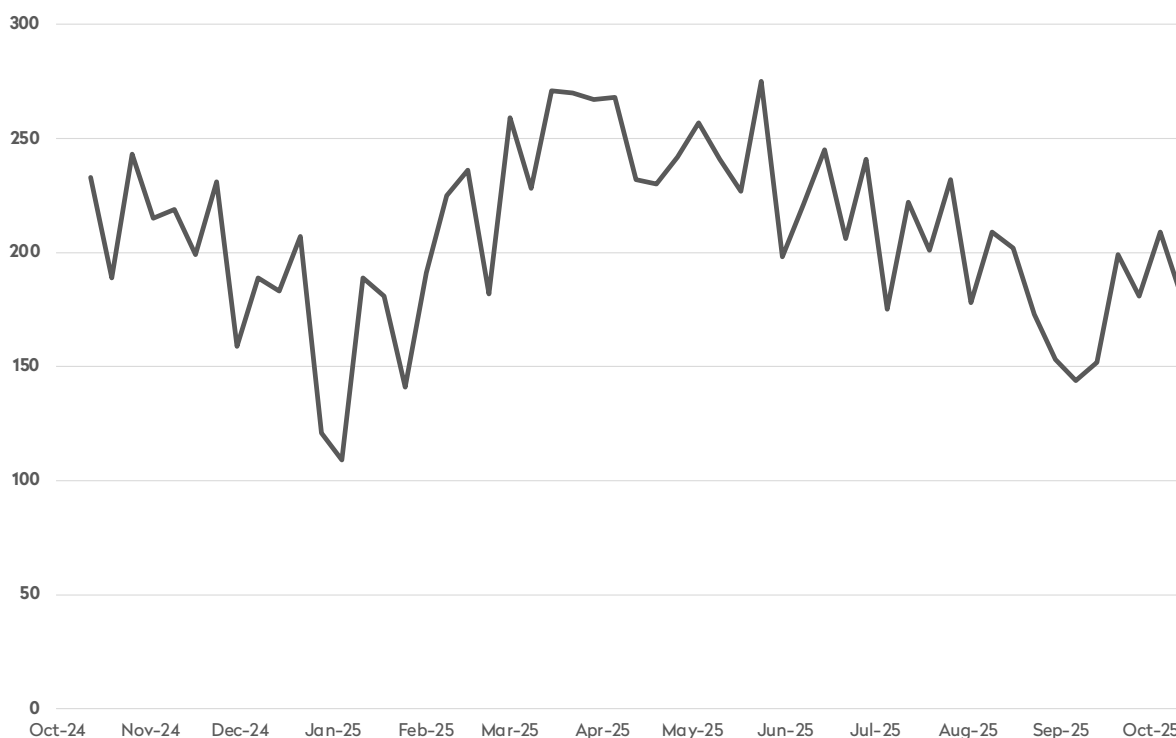


Oct 11

2025 WEEKLY CONTRACTS SIGNED REPORT

NUMBER OF SIGNED CONTRACTS



- The number of signed contracts declined 13% last week and was 22% lower than a year ago.
- Contracts to purchase resale apartments were down 12% from the previous week, while new developments fell by 19%.
- The biggest decline in activity last week was in apartments priced between \$2 million and \$3 million.
- Downtown from 14th to 34th Street was the only market area without a weekly decrease in signed contracts.

NUMBER OF CONTRACTS

WEEK ENDING	10/11/2025	10/04/2025	Weekly Change	10/12/2024	Yearly Change
Resale	153	173	-12%	199	-23%
New Development	29	36	-19%	34	-15%
Condos	78	89	-12%	113	-31%
Co-ops	104	120	-13%	120	-13%
Less than \$1 million	77	71	8%	107	-28%
\$1 million - \$2 million	55	70	-21%	60	-8%
\$2 million - \$3 million	13	30	-57%	31	-58%
\$3 million - \$5 million	17	20	-15%	16	6%
Greater than \$5 million	20	18	11%	19	5%
East Side	43	51	-16%	51	-16%
West Side	36	43	-16%	46	-22%
Midtown	38	43	-12%	53	-28%
14th - 34th Street	20	20	0%	28	-29%
South of 14th Street	35	41	-15%	42	-17%
Upper Manhattan	9	11	-18%	11	-18%

AVERAGE ASKING PRICE

WEEK ENDING	10/11/2025	10/04/2025	Weekly Change	10/12/2024	Yearly Change
Resale	\$1,835,061	\$1,914,203	-4%	\$2,088,469	-12%
New Development	\$3,635,034	\$5,480,969	-34%	\$3,474,514	5%
Condos	\$2,816,795	\$3,749,985	-25%	\$3,132,032	-10%
Co-ops	\$1,600,677	\$1,622,695	-1%	\$1,498,494	7%
Less than \$1 million	\$671,979	\$600,751	12%	\$680,116	-1%
\$1 million - \$2 million	\$1,487,364	\$1,469,054	1%	\$1,469,112	1%
\$2 million - \$3 million	\$2,653,000	\$2,430,333	9%	\$2,489,323	7%
\$3 million - \$5 million	\$3,905,529	\$3,925,750	-1%	\$3,959,734	-1%
Greater than \$5 million	\$7,875,000	\$12,864,444	-39%	\$12,627,500	-38%
East Side	\$2,324,919	\$2,645,625	-12%	\$3,226,980	-28%
West Side	\$1,762,497	\$1,805,093	-2%	\$1,662,185	6%
Midtown	\$1,660,631	\$3,513,972	-53%	\$1,291,344	29%
14th - 34th Street	\$2,749,150	\$3,550,850	-23%	\$3,568,268	-23%
South of 14th Street	\$2,740,200	\$2,123,571	29%	\$2,732,563	0%
Upper Manhattan	\$735,000	\$612,909	20%	\$616,091	19%

Data is sourced from the REBNY RLS, and is subject to revision.
While information is believed true, no guaranty is made of accuracy.

Manhattan Weekly Contract Signed Report - Week Ending October 11, 2025