Fourth Quarter 2018

Brown Harris Stevens

Market Report Hamptons + North Fork





After sluggish sales in the 2nd and 3rd quarters, 4Q18 experienced significant increases in the number of sales across the East End.

The total number of 4Q18 South Fork sales rose **12.1%** compared to 4Q17 (445 in 2018 vs. 397 in 2017), and the total dollar volume increased **14.5%** to \$893,827,545.

The 4Q average sales price in the Hamptons inched up **2.2%** to \$2,008,601 while the median price increased **1.2%** to \$1,055,000.





On the South Fork, **73.9%** of sales in 4Q18 were under \$2 Million.

There were **39** sales **over \$5M** in the Fourth Quarter of 2018 (up from 31 in 4Q17), 10 of which were over \$10M (compared to 7 in the previous year). The number of sales on the North Fork increased **11.4%** to 205 in 4Q18 compared to the previous year. Total dollar volume soared **26.7%** to \$121,459,711.

The average North Fork sale price increased **13.7%** to \$592,486 and the median price rose **4.3%** to \$489,999.



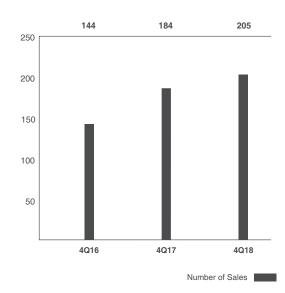
Average and Median Sale Price

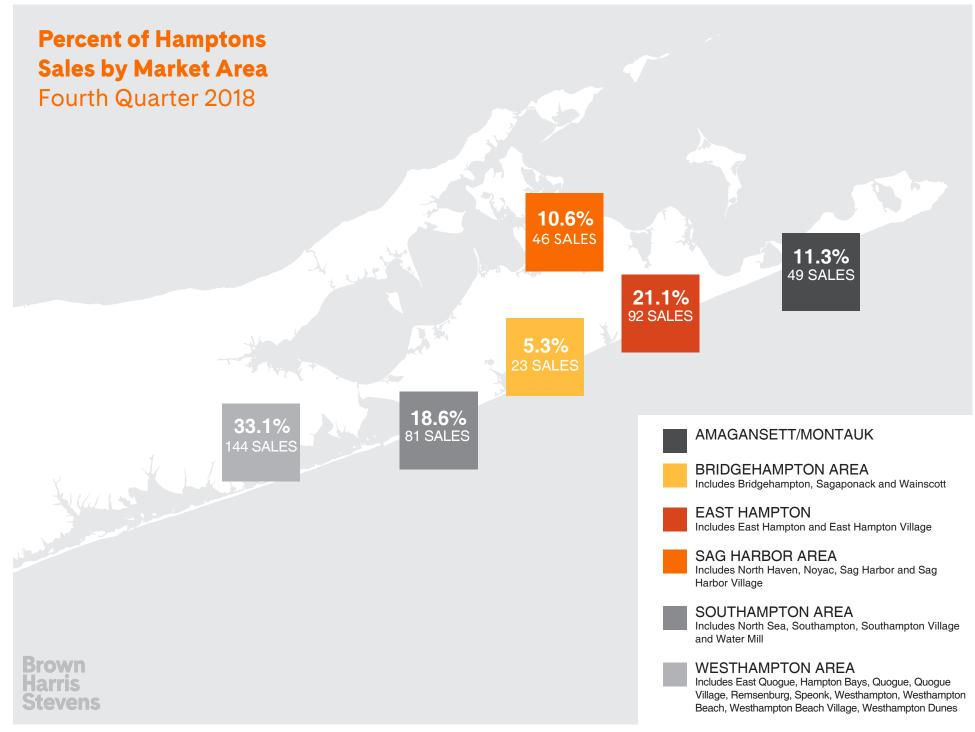
Number of Sales

North Fork

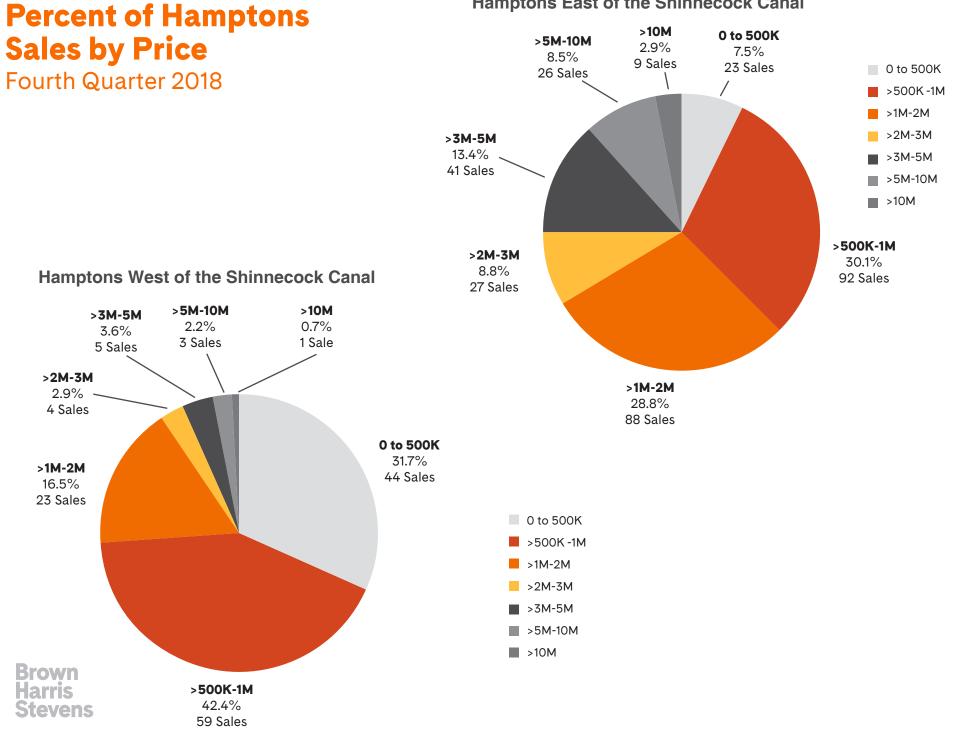






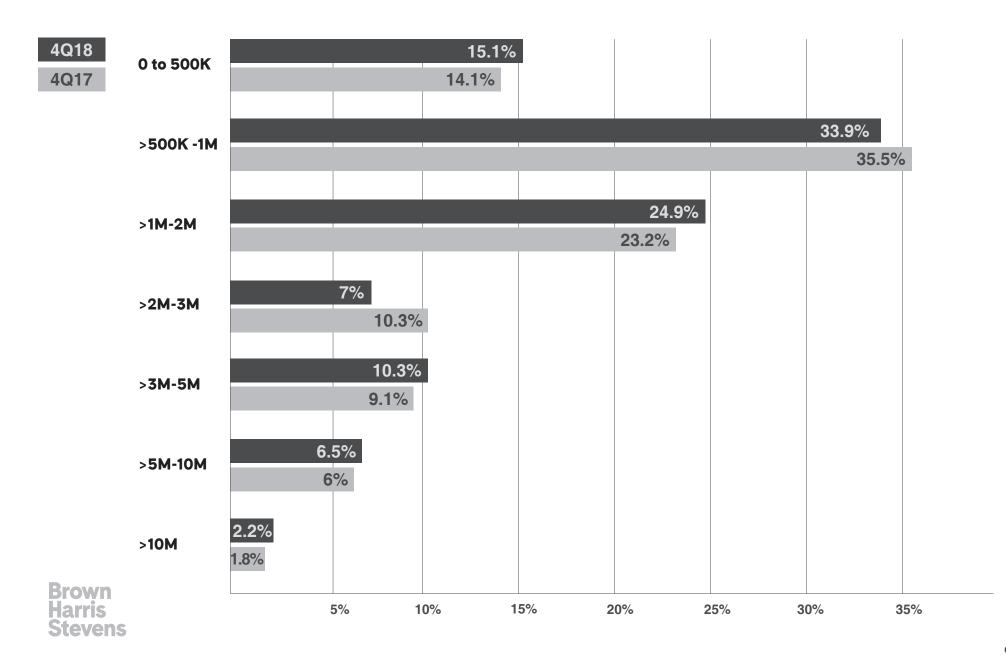


Hamptons East of the Shinnecock Canal



Percent of Hamptons Sales by Price: Year-to-Year

Fourth Quarter Comparison: 4Q18 Vs. 4Q17



South Fork Single-Family Homes - East of the Shinnecock Canal

Amagansett

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,957,248	\$2,910,433	13	4Q16	0	2	5	3	0	3	0
4Q17	\$1,467,500	\$3,535,601	12	4Q17	0	3	4	2	1	1	1
4Q18	\$2,562,500	\$2,875,002	22	4Q18	0	2	8	5	5	1	1

Bridgehampton

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$2,900,000	\$4,383,178	9	4Q16	0	0	3	2	1	2	1
4Q17	\$2,082,500	\$2,629,883	12	4Q17	0	4	2	1	3	2	0
4Q18	\$3,125,000	\$3,465,216	16	4Q18	0	1	5	1	6	2	1

East Hampton

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$846,500	\$1,054,679	49	4Q16	4	29	13	1	2	0	0
4Q17	\$875,000	\$1,282,690	87	4Q17	12	40	23	4	5	3	0
4Q18	\$1,236,750	\$1,577,263	73	4Q18	5	27	26	9	3	3	0

East Hampton Village

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$2,200,000	\$3,239,286	7	4Q16	0	2	1	2	0	2	0
4Q17	\$4,000,000	\$4,550,491	14	4Q17	0	0	4	2	3	4	1
4Q18	\$4,569,240	\$5,801,968	16	4Q18	1	1	2	1	5	4	2

Montauk

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,315,000	\$1,716,467	15	4Q16	0	6	7	0	1	1	0
4Q17	\$1,225,000	\$1,691,929	21	4Q17	1	6	8	5	0	1	0
4Q18	\$1,150,000	\$1,866,707	27	4Q18	1	12	8	0	4	2	0

South Fork Single-Family Homes - East of the Shinnecock Canal

North Haven

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$5,750,000	\$6,050,000	3	4Q16	0	0	0	1	0	2	0
4Q17	\$1,161,750	\$1,529,583	6	4Q17	0	2	2	2	0	0	0
4Q18	\$2,450,000	\$2,366,667	6	4Q18	0	0	3	1	2	0	0

Sag Harbor

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,030,000	\$1,200,876	19	4Q16	3	6	9	0	0	1	0
4Q17	\$1,395,000	\$1,488,997	27	4Q17	1	11	10	3	2	0	0
4Q18	\$1,150,000	\$1,703,123	19	4Q18	2	6	6	1	3	1	0

Sag Harbor Village

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,475,000	\$1,632,550	14	4Q16	0	4	5	4	1	0	0
4Q17	\$1,162,500	\$1,356,821	14	4Q17	0	6	6	2	0	0	0
4Q18	\$1,500,000	\$2,178,262	21	4Q18	0	7	5	3	4	2	0

Sagaponack

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,425,000	\$1,425,000	1	4Q16	0	0	1	0	0	0	0
4Q17	\$5,875,000	\$6,108,333	6	4Q17	0	1	0	0	1	3	1
4Q18	\$8,200,000	\$9,839,714	7	4Q18	0	0	0	0	1	4	2

Shelter Island

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,672,500	\$2,106,908	12	4Q16	0	3	4	1	4	0	0
4Q17	\$925,000	\$1,950,100	19	4Q17	2	9	3	2	1	2	0
4Q18	\$1,270,000	\$1,249,313	8	4Q18	1	2	5	0	0	0	0

South Fork Single-Family Homes - East of the Shinnecock Canal

Southampton

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,227,500	\$1,512,713	30	4Q16	2	11	10	5	1	1	0
4Q17	\$1,150,000	\$1,400,801	31	4Q17	3	10	11	5	2	0	0
4Q18	\$850,000	\$1,331,988	49	4Q18	8	26	7	3	3	1	1

Southampton Village

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$3,430,000	\$4,257,106	21	4Q16	0	0	6	3	7	3	2
4Q17	\$4,292,500	\$6,610,859	22	4Q17	0	3	2	2	6	5	4
4Q18	\$3,925,000	\$4,669,004	19	4Q18	1	2	4	1	4	5	2

Wainscott

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$7,220,000	\$7,006,667	3	4Q16	0	0	0	1	0	1	1
4Q17	\$2,127,500	\$1,989,500	5	4Q17	0	1	1	3	0	0	0
4Q18	\$1,714,000	\$1,476,333	3	4Q18	0	1	2	0	0	0	0

Water Mill

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$3,001,250	\$3,883,018	13	4Q16	0	0	1	5	5	1	1
4Q17	\$3,067,500	\$3,048,333	12	4Q17	0	2	2	2	5	1	0
4Q18	\$1,700,000	\$2,303,577	13	4Q18	0	3	6	2	1	1	0

South Fork Single-Family Homes - West of the Shinnecock Canal

Eastport

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$458,055	\$458,055	2	4Q16	1	1	0	0	0	0	0
4Q17	\$1,125,000	\$1,125,000	1	4Q17	0	0	1	0	0	0	0
4Q18	\$378,000	\$378,000	2	4Q18	2	0	0	0	0	0	0

East Quogue

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$581,500	\$689,970	18	4Q16	7	7	4	0	0	0	0
4Q17	\$657,500	\$897,019	26	4Q17	6	15	3	1	1	0	0
4Q18	\$578,750	\$787,946	24	4Q18	6	13	4	0	1	0	0

Hampton Bays

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$439,900	\$506,056	37	4Q16	23	11	3	0	0	0	0
4Q17	\$500,000	\$662,956	41	4Q17	21	15	2	1	1	0	0
4Q18	\$485,000	\$598,487	64	4Q18	36	22	5	1	0	0	0

Quiogue

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$785,000	\$883,333	3	4Q16	0	2	1	0	0	0	0
4Q17	\$3,362,500	\$3,362,500	2	4Q17	0	0	1	0	0	1	0
4Q18	\$1,375,000	\$1,375,000	2	4Q18	0	1	1	0	0	0	0

Quogue

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,530,000	\$2,634,611	9	4Q16	0	2	4	1	0	2	0
4Q17	\$1,575,000	\$2,728,214	7	4Q17	0	1	3	1	1	1	0
4Q18	\$1,410,000	\$2,948,286	7	4Q18	0	0	5	0	1	1	0

South Fork Single-Family Homes - West of the Shinnecock Canal

Remsenburg

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,092,500	\$2,064,583	6	4Q16	0	3	1	0	1	1	0
4Q17	\$680,000	\$662,317	6	4Q17	2	4	0	0	0	0	0
4Q18	\$788,000	\$769,575	10	4Q18	0	10	0	0	0	0	0

Speonk

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$487,500	\$487,500	2	4Q16	1	1	0	0	0	0	0
4Q17	\$372,950	\$372,950	2	4Q17	2	0	0	0	0	0	0
4Q18	\$O	\$O	0	4Q18	0	0	0	0	0	0	0

Westhampton

	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$544,888	\$573,373	14	4Q16	6	7	1	0	0	0	0
4Q17	\$542,500	\$809,954	12	4Q17	5	5	0	2	0	0	0
4Q18	\$832,563	\$944,510	12	4Q18	1	8	2	1	0	0	0

Westhampton Beach Village

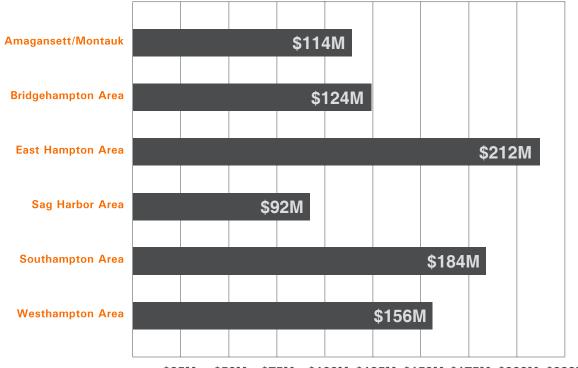
	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$1,137,500	\$1,526,954	11	4Q16	2	3	3	2	1	0	0
4Q17	\$1,700,000	\$1,705,555	9	4Q17	1	2	4	1	1	0	0
4Q18	\$1,075,000	\$2,255,083	21	4Q18	3	7	6	0	2	2	1

Westhampton Dunes

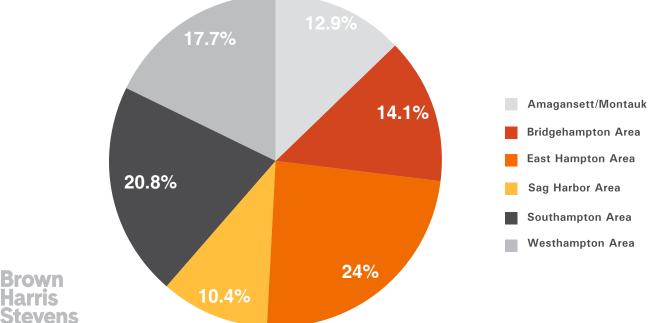
	Median Price	Average Price	Sales		0 to 500K	>500K -1M	>1M-2M	>2M-3M	>3M-5M	>5M-10M	>10M
4Q16	\$2,460,000	\$2,460,000	2	4Q16	0	0	0	2	0	0	0
4Q17	\$3,450,000	\$3,625,000	3	4Q17	0	0	0	0	3	0	0
4Q18	\$2,200,000	\$2,371,875	4	4Q18	0	0	1	2	1	0	0

Dollar Volume by Area Fourth Quarter 2018

Brown Harris



\$50M \$75M \$100M \$125M \$150M \$175M \$200M \$220M \$25M



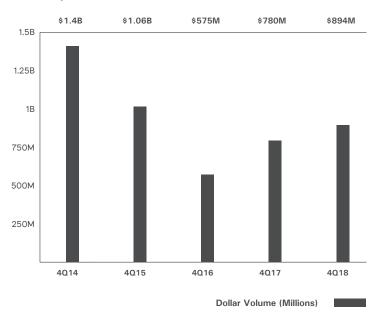
Bridgehampton Area East Hampton Area

Sag Harbor Area

Southampton Area

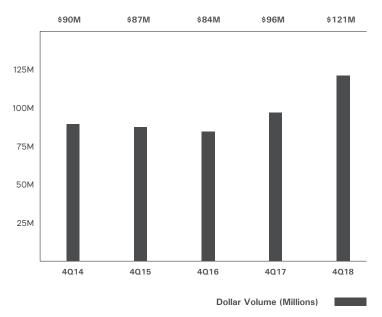
Long-Term Trends 2014 - 2018 4th Quarter Total Dollar Volume





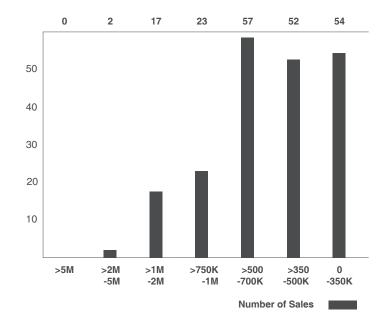
Hamptons total dollar volume

North Fork total dollar volume



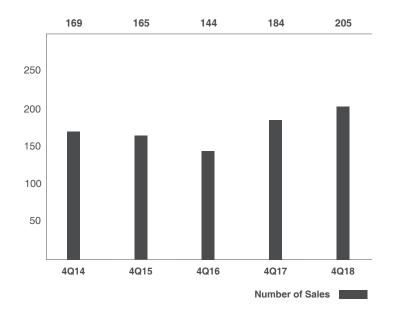


For this report North Fork Area consists of Aquebogue, Baiting Hollow, Calverton, Cutchogue, East Marion, Greenport, Greenport Village, Jamesport, Laurel, Manorville, Mattituck, New Suffolk, Orient, Peconic, Riverhead, South Jamesport, Southold, Wading River



FOURTH QUARTER 2018 PRICE BREAKDOWN

NUMBER OF SALES: FIVE-YEAR COMPARISON



Aquebogue

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$485,000	\$484,907	9	4Q16	2	3	3	1	0	0	0
4Q17	\$475,000	\$409,286	7	4Q17	2	3	2	0	0	0	0
4Q18	\$524,900	\$531,980	5	4Q18	1	1	2	1	0	0	0

Baiting Hollow

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$582,000	\$595,800	5	4Q16	0	2	2	1	0	0	0
4Q17	\$395,000	\$461,404	11	4Q17	3	5	2	0	1	0	0
4Q18	\$300,000	\$288,857	7	4Q18	6	1	0	0	0	0	0

Calverton

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$319,000	\$326,964	7	4Q16	4	3	0	0	0	0	0
4Q17	\$302,500	\$457,667	6	4Q17	4	1	0	0	1	0	0
4Q18	\$471,788	\$440,846	11	4Q18	1	7	3	0	0	0	0

Cutchogue

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$606,250	\$647,306	18	4Q16	4	4	5	4	0	1	0
4Q17	\$515,250	\$581,922	10	4Q17	0	5	3	2	0	0	0
4Q18	\$738,000	\$771,225	20	4Q18	1	4	5	6	4	0	0

East Marion

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$585,000	\$732,857	7	4Q16	1	1	3	1	1	0	0
4Q17	\$465,000	\$701,667	3	4Q17	1	1	0	0	1	0	0
4Q18	\$856,565	\$1,689,033	4	4Q18	0	0	2	1	0	1	0

Greenport

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$375,000	\$399,098	7	4Q16	2	3	2	0	0	0	0
4Q17	\$641,250	\$646,667	6	4Q17	0	1	4	1	0	0	0
4Q18	\$582,500	\$576,417	6	4Q18	1	2	2	1	0	0	0

Greenport Village

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$683,500	\$654,250	4	4Q16	0	1	2	1	0	0	0
4Q17	\$484,000	\$465,400	5	4Q17	0	3	2	0	0	0	0
4Q18	\$524,000	\$752,167	6	4Q18	0	3	1	0	2	0	0

Jamesport

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$380,000	\$478,000	3	4Q16	0	2	1	0	0	0	0
4Q17	\$456,250	\$435,438	8	4Q17	1	6	1	0	0	0	0
4Q18	\$399,000	\$456,143	7	4Q18	2	2	2	1	0	0	0

Laurel

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$599,905	\$710,802	6	4Q16	0	1	3	1	1	0	0
4Q17	\$627,500	\$659,833	3	4Q17	1	0	1	0	1	0	0
4Q18	\$650,000	\$779,000	5	4Q18	1	1	1	1	1	0	0

Mattituck

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$600,000	\$829,700	10	4Q16	1	3	3	1	1	1	0
4Q17	\$595,000	\$808,482	15	4Q17	0	3	7	1	4	0	0
4Q18	\$632,500	\$659,292	18	4Q18	2	4	8	2	2	0	0

New Suffolk

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$O	\$0	0	4Q16	0	0	0	0	0	0	0
4Q17	\$615,000	\$615,000	1	4Q17	0	0	1	0	0	0	0
4Q18	\$950,000	\$850,833	3	4Q18	0	0	1	1	1	0	0

Orient

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$1,270,000	\$1,177,800	5	4Q16	0	1	1	0	3	0	0
4Q17	\$737,500	\$713,321	6	4Q17	0	1	2	3	0	0	0
4Q18	\$1,350,000	\$1,215,000	5	4Q18	0	0	2	0	3	0	0

Peconic

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$780,000	\$780,000	1	4Q16	0	0	0	1	0	0	0
4Q17	\$682,500	\$682,500	4	4Q17	0	0	3	1	0	0	0
4Q18	\$946,000	\$946,000	1	4Q18	0	0	0	1	0	0	0

Riverhead

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$310,000	\$330,692	17	4Q16	10	5	1	1	0	0	0
4Q17	\$275,000	\$310,687	39	4Q17	28	6	5	0	0	0	0
4Q18	\$345,000	\$418,166	50	4Q18	26	12	9	2	1	0	0

South Jamesport

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$550,000	\$550,000	1	4Q16	0	0	1	0	0	0	0
4Q17	\$534,000	\$495,833	3	4Q17	1	0	2	0	0	0	0
4Q18	\$310,000	\$720,000	2	4Q18	0	12	9	2	1	0	0

Southold

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$570,000	\$742,357	21	4Q16	0	8	4	6	3	0	0
4Q17	\$534,000	\$718,138	29	4Q17	1	11	10	1	5	1	0
4Q18	\$540,000	\$647,630	38	4Q18	4	11	14	6	2	1	0

Wading River

	Median Price	Average Price	Sales		0 to 350K	>350K -500K	>500K-750K	>750K-1M	>1M-2M	>2M-5M	>5M
4Q16	\$440,000	\$426,950	23	4Q16	8	9	5	1	0	0	0
4Q17	\$421,000	\$408,362	27	4Q17	10	10	7	0	0	0	0
4Q18	\$310,000	\$369,965	17	4Q18	9	3	5	0	0	0	0

Aspasia G. Comnas

Executive Managing Director Brown Harris Stevens of the Hamptons 631.537.4321 Acomnas@bhshamptons.com

Robert Nelson

Senior Managing Director Brown Harris Stevens of the Hamptons 631.204.2431 Rnelson@bhshamptons.com





NEW YORK CITY HAMPTONS PALM BEACH MIAMI WORLDWIDE

BrownHarrisStevens.com

HS PARTNERING LUXURY **PORT/OLIO** INTERNATIONAL

В



©2018 by Brown Harris Stevens. All Rights Reserved. This information may not be copied, used or distributed without Brown Harris Stevens' consent. While information is believed true, no guaranty is made of accuracy.